Wheat maritime shipments dashboard: Methodology and explanatory notes

The **Wheat maritime shipments dashboard** is an interactive tool which offers a number of indicators intended to assist the monitoring of global maritime wheat trade flows, as well as production-to consumption ratios across various countries and regions, thereby aiming to contribute to enhanced market transparency, reduced price volatility and aid informed decision making by stakeholders, including in the area of food security.

Approach

- All trade flow-related indicators are derived from real-time cargo tracking data compiled by <u>Kpler</u>.
 Wheat production-to consumption ratios are based on supply and demand estimates by the <u>International Grains Council (IGC)</u>.
- Real time shipping data covers shipments for all dry bulk ocean going vessels (with deadweight tonnage above 10,000), as well as for some shipments by smaller bulkers (coasters). Containerized deliveries are not covered by the dashboard.
- Most of the charts on the dashboard and the related dashboard narrative (Key Insights) are updated every mid and end of the month, based on the latest data snapshot as at 0100 UTC on the 1st and 16th of each month.
- The dashboards on delivery times (section 5) and production-to-consumption ratios (section 6) are updated on a monthly basis.
- The live dashboards (sections 7 and 8) are updated each Monday at 0100 UTC with a cut off the day before.
- All trade-related data are based on a July/June marketing year and cover the period from July 2019.

Structure

The dashboard comprises the following main Sections, which offer a set of regional, sub-regional and country-related indicators:

Section.1 Exporter / importing region

Includes charts for bi-weekly and cumulative exports and imports, for the current season, the previous year and the prior three-year average.

Bi-weekly export data represent shipments from a particular origin (main and significant exporters plus a category "other". Data cover all monitored ports for each origin) to destinations sub-regions (see Annex B for details) within the corresponding period, based on reported, estimated or calculated end-of-loading dates. All dispatches with no reported destinations are classified as "Unspecified". Bi-weekly cumulative export data represent the sum of bi-weekly export data since the beginning of the corresponding marketing year.

Bi-weekly import data represent arrivals to a particular monitored destination sub-region within the corresponding period, based on reported, estimated or calculated start-of-discharge dates. Bi-weekly

¹ For exporters and for the production-to consumption self-sufficiency ratios

cumulative import data represent the sum of bi-weekly import data since the beginning of the corresponding marketing year.

Additional charts are provided for the comparison of bi-weekly and cumulative exports/imports with corresponding periods one year earlier and for the last three-year average (in percentage terms).

Data in the charts can be filtered by trade type (Exports/Imports), origin or destination region (see Annex A and B for the breakdown of exporters and importing regions).

Section.2 Exports vs prices/freight costs

The section includes a chart with bi-weekly seaborne dry bulk shipments (exports from monitored ports around the world) since July 2019 (the beginning of marketing year 2019/20), in conjunction with the evolution of the wheat sub-Index of the IGC Grains and Oilseeds Index (https://www.igc.int/en/markets/marketinfo-goi.aspx) and the IGC Grains and Oilseeds Freight index (https://www.igc.int/en/markets/marketinfo-freight.aspx). Date range for the chart can be adjusted with a slider.

Section 3. Regional charts

Includes charts for bi-weekly and cumulative imports for five destination regions, broken down into sub-regions (except for Oceania, see Annex B for details) and presented across five separate web-pages.

Bi-weekly import data represent arrivals to a particular region within the corresponding period, based on reported, estimated or calculated start-of-discharge dates. *Bi-weekly cumulative import data* represent the sum of bi-weekly import data since the beginning of the corresponding marketing year.

Additional data are provided for the comparison of bi-weekly and cumulative sub-regional imports with the prior six-week average², as well as corresponding periods one year earlier and for the last three-year average.

Section 4. Expected arrivals

Represents data for cargoes in transit as at the date/time of the latest data snapshot, broken down by origin and destination sub-region. Only shipments on sea with available estimated time of arrival and defined destinations are included (cargoes in transit to unknown destinations are not shown in the chart).

Section 5. Exporter line-up

Represents data for ongoing loadings at ports across monitored origins grouped by destination sub-regions and exporting regions³, as at the date/time of the latest data snapshot based on reported, estimated or calculated dates of the start and end of loading. Cargoes for which loading have not yet started are not included. The unspecified importing region corresponds to cargoes for which the expected destinations is not known.

Section 6. Delivery times

² Only for bi-weekly imports and calculated as the sum of imports during the six weeks divided by three.

³ Exporting regions include North America, Europe, South America and cover the main and significant exporting wheat origins in these regions: Canada, Mexico and the United States for North America; EU, Russian Federation, United Kingdom and Ukraine for Europe, and Argentina and Brazil for South America. The category Other covers all other exporting origins, including Australia and India.

Includes charts with data on average delivery times (period from the end of loading at an origin port to the start of discharge at a destination port, in days) calculated at the sub-regional destination level by periods of 6 months.

Average delivery times are calculated for cargoes which arrived to monitored destination ports (started unloading) located in the destination sub-region within a six-month period (and the most recent cumulative period until the last snapshot). Average delivery times are weighed by the volume of each delivered cargo in order to show average time required to deliver one tonne of wheat.

Charts are updated on a monthly basis to include the latest full-month data.

Section 7. Production-to-consumption ratios

Shows static indicators by -subregion and by-country ratios of production to consumption for the ten years ending 2021/22.

The Section also includes data on three-year average ratios across monitored sub-regions, as well as a production-to-consumption Matrix, which maps average sub-regional production-to-consumption ratios versus calculated average delivery times for the corresponding sub-region over the years to 2021/22 (see section 5 above). The size of the bubble in the Matrix represents estimated domestic consumption (in million tonnes).

Charts are updated every month, in line with updates to IGC supply and demand forecasts and estimates.

Section 8. Live wheat shipments

Includes detailed interactive shipment data on both exports and imports for the past 12 weeks (excluding the update day itself). Figures are aggregated at region level for origins and sub-region level for destinations. Shipments are presented by trade status: scheduled, loading, in transit, or delivered.

Charts are updated every Monday UTC0100.

Section 9. Live grains shipments

Includes detailed interactive shipping data both on exports and imports for the past 12 weeks (excluding the update day itself) for the following grains: wheat, corn, barley, sorghum, oats, as well as for dried distillers grains. The following data are available: delivered cargoes by grain type from origin sub-regions to destination sub-regions during the 12 weeks period, as well as total volumes in transit, current loadings and cargoes scheduled for loading at monitored ports at the time of last update, and share of total delivered, in transit, loading and scheduled cargoes by destination regions.

Includes detailed interactive shipment data on both exports and imports for the past 12 weeks (excluding the update day itself) for the following grains: wheat, corn, barley, sorghum, oats, and dried distillers grains. Figures are aggregated at region level for origins and sub-region level for destinations. Shipments are presented by trade status: scheduled, loading, in transit, or delivered.

Charts are updated every Monday UTC0100.

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Annex A. List of monitored exporters

Exporter group	Country /	Dashboard	Name
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Major exporters Argentina Major exporters Australia Major exporters Canada

Major exporters European Union
Major exporters Russian Federation

Major exporters Ukraine
Major exporters United States

Significant others Brazil
Significant others India
Significant others Mexico

Significant others United Kingdom

Others Others

Sub-region

Notes:

Region

- Monitored European Union member countries include Belgium, Bulgaria, Croatia, Cyprus, Denmark, Estonia, Finland, France, Germany, Greece, Ireland, Italy, Latvia, Lithuania, Malta, Netherlands, Poland, Portugal, Romania, Slovenia, Spain, Sweden. For comparison purposes, EU data for 2019/20-2021/22 does not include the UK.
- Major exporters group includes exporters with average annual wheat (common wheat plus durum) shipments of more than 10m t over the past three marketing years.
- Significant others group includes exporters with average annual wheat (common wheat plus durum) shipments of more than 0.5m t over the past three marketing years.

Annex B. List of Monitored importing regions (continents), sub-regions and constituent countries

Country or territory

region	Sub-region	Country of territory
Africa	Northern Africa	Algeria
Africa	Northern Africa	Egypt
Africa	Northern Africa	Libya
Africa	Northern Africa	Morocco
Africa	Northern Africa	Sudan
Africa	Northern Africa	Tunisia
Africa	Eastern Africa	Comoro
Africa	Eastern Africa	Djibouti
Africa	Eastern Africa	Eritrea
Africa	Eastern Africa	Kenya
Africa	Eastern Africa	Madagascar
Africa	Eastern Africa	Mauritius
Africa	Eastern Africa	Mozambique
Africa	Eastern Africa	Reunion Island
Africa	Eastern Africa	Seychelles
Africa	Eastern Africa	Somalia
Africa	Eastern Africa	Tanzania
Africa	Eastern Africa	Mayotte
Africa	Western Africa	Benin
Africa	Western Africa	Cape Verde
Africa	Western Africa	Cote d'Ivoire
Africa	Western Africa	Gambia

Africa Western Africa Ghana Africa Western Africa Guinea

Africa Western Africa Guinea-Bissau

Africa Western Africa Liberia
Africa Western Africa Mauritania
Africa Western Africa Nigeria
Africa Western Africa Senegal
Africa Western Africa Sierra Leone

Africa Western Africa Togo
Africa Western Africa St. Helena
Africa Middle Africa Angola
Africa Middle Africa Cameroon

Congo (Democratic Republic

Africa Middle Africa of)

Africa Middle Africa Congo (Brazzaville)
Africa Middle Africa Equatorial Guinea

Africa Middle Africa Gabon

Africa Middle Africa Sao Tome & Principe

Africa Southern Africa Namibia Africa Southern Africa South Africa **Americas** Caribbean Antigüa Caribbean Anguilla Americas **Americas** Caribbean Aruba Caribbean **Americas Bahamas** Caribbean **Barbados** Americas

Americas Caribbean Cayman Islands

Americas Caribbean Cuba
Americas Caribbean Curacao
Americas Caribbean Dominica

Americas Caribbean Dominican Republic

Americas Caribbean Grenada

Americas Caribbean French Antilles

Americas Caribbean Haiti
Americas Caribbean Jamaica
Americas Caribbean Montserrat
Americas Caribbean Puerto Rico

Americas Caribbean Saint Kitts and Nevis

Americas Caribbean Saint Lucia

Saint Vincent and the

Americas Caribbean Grenadines

Americas Caribbean Sint Eustatius

Americas Caribbean Sint Maarten

Americas Caribbean Trinidad & To

Americas Caribbean Trinidad & Tobago
Americas Caribbean Turk & Caicos Islands
Americas Caribbean Virgin Islands (U.S.)
Americas Caribbean Virgin Islands (U.K.)

Americas Central America Belize
Americas Central America Costa Rica
Americas Central America El Salvador
Americas Central America Guatemala
Americas Central America Honduras

Central America **Americas** Mexico **Americas** Central America Nicaragua Americas Central America **Panama Americas** South America **Argentina Americas** South America Brazil South America Chile Americas Colombia **Americas** South America **Americas** South America **Ecuador**

Americas South America Falklands Islands Americas South America French Guiana

Americas South America Guyana South America Peru Americas **Americas** South America Suriname **Americas** South America Uruguay South America Venezuela **Americas Americas** North America Bermuda Canada Americas North America Americas North America Greenland Americas North America United States

Asia Eastern Asia China
Asia Eastern Asia Hong Kong
Asia Eastern Asia Macao

Asia Eastern Asia Chinese Taipei Asia Eastern Asia Korea (N) Asia Eastern Asia Japan Asia Eastern Asia Korea (S) Asia South-eastern Asia Brunei Asia South-eastern Asia Cambodia Asia South-eastern Asia Indonesia Asia South-eastern Asia Malaysia South-eastern Asia Asia Myanmar Asia South-eastern Asia Philippines Asia South-eastern Asia Singapore South-eastern Asia Thailand Asia Timor Asia South-eastern Asia Vietnam Asia South-eastern Asia South-eastern Asia Guam Asia

Asia Southern Asia India Asia Southern Asia Iran

Southern Asia

Asia

Asia Southern Asia Maldive Islands

Bangladesh

Asia Southern Asia **Pakistan** Asia Southern Asia Sri Lanka Asia Western Asia Azerbaijan Asia Western Asia Bahrain Asia Western Asia Georgia Asia Western Asia Iraq Asia Western Asia Israel Asia Western Asia Jordan Asia Western Asia Kuwait Asia Western Asia Lebanon

Asia Western Asia Oman Asia Western Asia Qatar

Asia Western Asia Saudi Arabia

Asia Western Asia Syria Asia Western Asia Türkiye

Asia Western Asia United Arab Emirates

Yemen Asia Western Asia Europe **European Union** Belgium Europe **European Union** Bulgaria Europe **European Union** Croatia Europe **European Union** Cyprus Europe **European Union** Denmark Europe **European Union** Estonia Europe **European Union** Finland Europe **European Union** France Europe **European Union** Germany Europe **European Union** Greece ireland Europe **European Union** Italy Europe **European Union** Europe **European Union** Latvia Europe **European Union** Lithuania Malta Europe **European Union**

Europe European Union Netherlands

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Europe Other Europe Bosnia and Herzegovina

Europe Other Europe Faroe Islands
Europe Other Europe Gibraltar
Europe Other Europe Iceland
Europe Other Europe Montenegro

Europe Other Europe Norway
Europe Other Europe Russia
Europe Other Europe Ukraine

Europe Other Europe United Kingdom

Europe Other Europe Guernsey
Europe Other Europe Jersey
Oceania Oceania Australia
Oceania Oceania New Zealand

Oceania Oceania Fiji Oceania Oceania Kiribati

Oceania Oceania New Caledonia
Oceania Oceania Oceania (Is.)
Oceania Oceania Pacific Islands
Oceania Oceania Papua New Guinea

Oceania Oceania Polynesia

Oceania Oceania Solomon Islands

Oceania	Oceania	Tonga
Oceania	Oceania	Tuvalu
Oceania	Oceania	Vanuatu
Oceania	Oceania	Western Samoa
Oceania	Oceania	American Samoa
Oceania	Oceania	Cook Islands
Oceania	Oceania	French Polynesia
Oceania	Oceania	Wallis and Futuna

Note:

- Monitored destinations are limited to coastal countries only based on available seaborne shipping data.
- The European Union is shown as a separate sub-region for ease of data presentation and consistency with exports data.